ATAC Resources Ltd. is developing Canada’s only Carlin-type gold district at its Rackla Gold Property in mining-friendly Yukon.

In April 2017, ATAC and Barrick Gold Corporation entered into a partnership whereby Barrick can earn 70% of the Orion Project by spending $55 million in exploration.

- **Osiris Project**
  - 308 km² Osiris Project hosts Canada’s first Carlin-type gold discoveries at the Conrad, Osiris, Sunrise and Ibis Zones.
  - Since 2010, ~84,000 m of diamond drilling has been completed at the Osiris Project.
  - ATAC is spending $8 million on diamond drilling and exploration of the Osiris Project with a focus on defining additional high-grade gold mineralization at the Conrad and Osiris Zones - drilling is ongoing and results are pending.

- **Orion Project**
  - 780 km² Orion Project hosts the Anubis Cluster with the drill-confirmed Carlin-type gold Orion and Anubis Zones.
  - In 2017, Barrick will focus on grassroots target delineation through detailed mapping, prospecting and trenching along with rock, soil and stream sediment sampling - RAB and diamond drilling to complement surface work, particularly in areas of bedrock cover and a ground-based gravity survey over the Orion Project area.

- **Rau Project**
  - 660 km² Rau Project hosts the economic Tiger Gold Deposit, Airstrip Gold Anomaly and numerous early-stage carbonate-replacement style gold and base metals targets.
  - In 2017, ATAC spent $2 million on diamond drilling the Tiger East Anomaly, Tiger Gold Deposit and completed prospecting and mapping of other gold targets along strike of the Tiger Gold Deposit - results are pending.
CONRAD ZONE

Conrad is the most advanced zone within the Nadaleen Trend and diamond drilling in 2017 is focusing on crosscutting faults thought to be associated with high-grade gold mineralization in proximity to the 350 and 650 Fault zones.

Previous shallow drilling at the Conrad Upper Zone defined a mineralized strike length of 800 m along the crest of an anticlinal fold.

Mineralization at the Conrad Middle Zone occurs in proximity to a laterally extensive, near-vertical siltstone-limestone contact - only 300 m of the 800 m favourable contact has been tested.

Drilling to date in 2017 has identified two newly identified areas of high-grade gold mineralization at the 350 and 650 Fault zones in holes OS-17-232 and OS-17-238.

2017 Exploration

Diamond drilling of the 650 Fault in 2017 returned 42.67 m of 3.78 g/t gold and 12.50 m of 20.78 g/t gold in holes OS-17-236 and OS-17-238, respectively.

Diamond drilling of the 350 Fault in 2017 returned 12.19 m of 5.97 g/t gold and 67.06 m of 3.35 g/t gold in holes OS-17-232 and OS-17-233, respectively.

OSIRIS ZONE

The Osiris Zone was the first discovery of Carlin-type gold mineralization that ATAC made and hole OS-10-001 intersected 65.20 m of 4.65 g/t gold.

Osiris received 14,220 m of diamond drilling in 59 holes between 2010-2012.

Previous diamond drilling focused on the hinge of an anticline and along strike where shallow, wide-spaced drilling traced mineralization over 900 m.

Limited drilling has tested for mineralization potential proximal to crosscutting faults.

The vertical extent of mineralization outlined to date is in excess of 1,200 m - from the top of the Osiris ridgecrest to the deepest intersection at the Conrad Lower Zone.

2017 Exploration

Diamond drilling the northern extension of Osiris along strike of OS-11-080 and OS-11-082 which intersected 19.81 m of 5.07 g/t gold and 44.20 m of 4.41 g/t gold, respectively.

Drilling confirms continuity along the western limb of Osiris and returns 17.16 m of 2.89 g/t gold and 13.89 m of 1.85 g/t gold in holes OS-17-237 and OS-17-239, respectively.
The Orion Project is subject to an earn-in agreement with Barrick where they can earn 70% of Orion by spending $55 million in exploration.

Prior to Barrick’s involvement, ATAC had only drilled 5,000 m within the Orion Project and drill-defined two zones of Carlin-type gold mineralization at the Orion and Anubis Zones within the 18 km² Anubis Cluster.

There are nine undrilled Carlin-type targets for future exploration within the Anubis Cluster.

The Anubis Fault is one of two northwesterly trending graben-bounding structures and is strongly anomalous over its length for Carlin pathfinder elements - this fault corridor has been defined over a 6 km strike length.

Strong oxidation is observed in mineralized drill core at Orion in proximity to the Anubis Fault to a depth of 160 m from surface.

**2017 Exploration**

- Grassroots target delineation through detailed mapping, prospecting and trenching along with rock, soil and stream sediment sampling
- RAB and diamond drilling to complement the surface work

**ORION PROJECT**

**Rau Project Looking North**

*Annotations are approximate and projected to photo. Please visit ATAC’s website for mineral resource and drill hole disclosure.*
**BARRICK TOCQUEVILLE**

### CAPITAL STRUCTURE

(As at September 12, 2017)

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<th>Shares Outstanding</th>
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<td>Warrants</td>
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<tr>
<td>Working Capital</td>
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</tbody>
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### SIGNIFICANT SHAREHOLDERS

- **BARRICK**: 19.9%
- **TOCQUEVILLE**: 8.4%

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604-687-2522

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**SHR**

**SHARES OUTSTANDING**

**FULLY DILUTED**

**OPTIONS**

**WARRANTS**

**WORKING CAPITAL**

**~$16M**

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**MANAGEMENT & DIRECTORS**

- **DOUGLAS GOSS**: Chairman & Director
- **GRAHAM DOWNS**: President & CEO
- **JULIA LANE**: VP Exploration
- **ROB CARNE**: Chairman, Technical Committee
- **IAN TALBOT**: COO
- **LARRY DONALDSON**: CFO
- **BRUCE YOUNGMAN**: Director
- **GLENN YEADON**: Secretary & Director
- **BRUCE KENWAY**: Director
- **DON POIRIER**: Director
- **ED COPE**: Technical Advisor
- **VANESSA PICKERING**: Mgr., Corporate Communications

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### 2017 HIGHLIGHTS

- **$2 million exploration program at the Rau Project completed**
- **$8 million exploration program at the Osiris Project ongoing**

**Focus on expanding high-grade gold structures at the Conrad and Osiris zones through diamond drilling**

- Barrick is spending ~$5 million in exploration of the Orion Project - exploration is ongoing

- Awaiting final decision on proposed 65 km tote road to the Tiger Gold Deposit - initial regulatory approval received

- Results are pending for ~30 holes from the Osiris and Rau Projects