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TSX-V: ATC

**ATAC RESOURCES LTD. RECEIVES \$4.65 MILLION THROUGH EXERCISE OF
WARRANTS**

August 19, 2009 – ATAC Resources Ltd. (TSX-V:ATC) has received \$4,650,000 through the exercise of common share purchase warrants. These warrants had an exercise price of \$0.50 and an exercise period that expired on August 14, 2009. All of the exercised warrants were granted in conjunction with a financing completed by the Company in August, 2007. ATAC's current working capital is approximately \$5.5 million.

“The additional funds derived from the exercise of these warrants builds on an already healthy treasury that is being used to aggressively explore the Company's Rau gold property, where several recent drill holes returned impressive gold intercepts, including 24.07 g/t over 28.04 metres.” said Graham Downs, CEO of ATAC.

ATAC is a well funded junior mining company focused on gold. For additional information concerning ATAC Resources Ltd. or its various exploration projects please visit ATAC's website at www.atacresources.com.

On behalf of the Board of ATAC Resources Ltd.

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